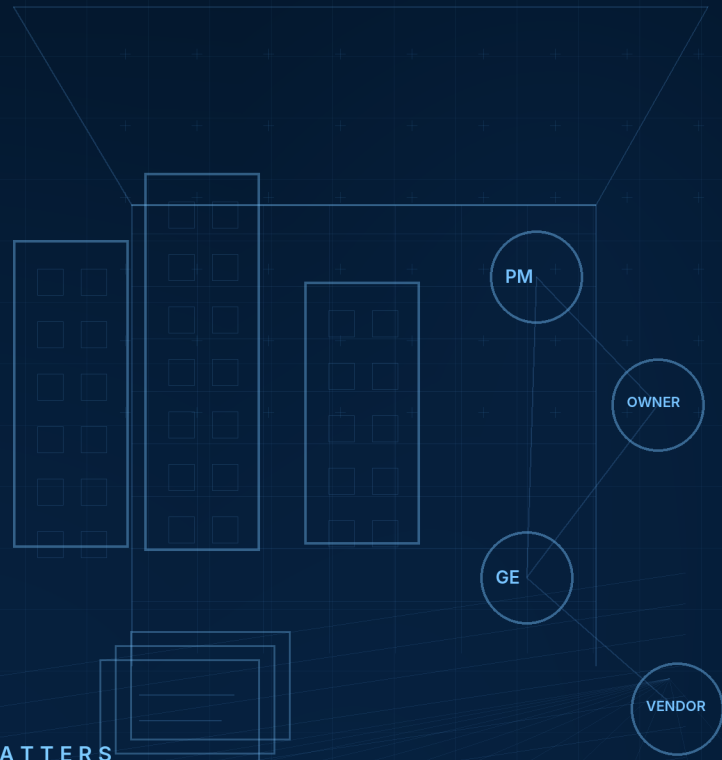


Refer buildings that should not run on guesswork.

Owner-side documentation support for Referral Partners

A practical referral path for owners, property managers, investors, integrators, consultants, and allied teams who see undocumented building technology creating friction.



WHY IT MATTERS



HELP CLIENTS SEE THE GAP

Turn a documentation problem into a clear owner-side assessment path.



PROTECT THE RELATIONSHIP

Provide neutral field-verified records without turning it into a replacement sales pitch.



CREATE NEXT-STEP VALUE

Give clients deliverables they can use for budgets, vendors, renewals, and projects.

REFERRAL-READY DELIVERABLES



REFERRAL BRIEF

Short summary of the building issue, trigger event, and likely scope.



SCOPING ASSESSMENT

Initial owner-side review before committing to a larger package.



OWNER-READY PDF REPORT

Professional final report the client can keep, share, and refresh.



SYSTEM SNAPSHOT

Concise baseline of systems, rooms, devices, vendors, and known gaps.



EXCEPTIONS LOG

Documented unknowns, support gaps, missing records, and risk flags.



NEXT-STEP PLAN

Recommended assessment, documentation, refresh, or project-support path.

BEST FOR



OWNERS / REITS

Help ownership teams get visibility across assets.



PM TEAMS

Support property teams with clearer vendor and tenant records.



INTEGRATOR PARTNERS

Create cleaner scopes before pricing or execution.



CAPITAL PLANNING

Give decision-makers verified records before spend.